



call federal

Financial Check-up Checklist

Managing Inflation



- Review your financial goals-What adjustments can be made to keep your goals on target?
- Discover your Money Personality - Are your habits and attitudes toward money getting in the way of reaching your goals?
- Request and review your credit report - Maintain your financial health by downloading a free report at annualcreditreport.com and review its accuracy.
- Create a spending plan - Review your income and expenses. Evaluate how costs have impacted your budget, and identify ways to reduce expenses.
- Review your savings goals - Are you saving for periodic expenses? Do you have savings set aside for a rainy day? Utilize higher-yield savings accounts .
- Take inventory of your loans and credit cards - What is the current balance, rate, and monthly payment for each? Minimize your variable rate debts.
- Don't stop investing. Review your long-term investments and saving plans with your financial planner.
- Involve the entire family- Analyze your household spending, and brainstorm cost-cutting measures together.

**We can
help!**

You don't have to face inflation alone. Bring this to a branch for a FREE coaching session